



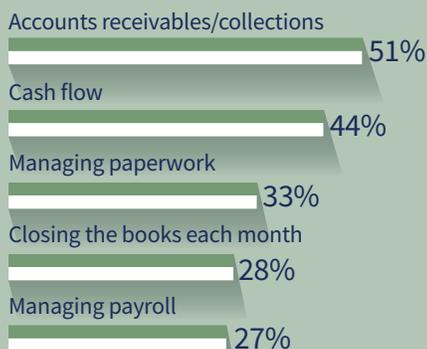
AMPLIFY YOUR INSIGHTS

Access to timely, accurate and relevant financial intelligence can make or break your success as a company. Without it, you're limited in your ability to make sound strategic decisions.

But entrepreneurs are busy—and few are trained accountants.

That's where XMI comes in.

Top accounting challenges facing your business



XMI

As your outsourced accounting and finance partner, we serve as an extension of your business, offering a suite of customized services and solutions that will enlighten and empower your leadership team.

Whatever your next move, rely on us for a clear picture of your company's financials.

The integration will be seamless ... for an impact that's transformational.

Accounting Services at a Glance

Bookkeeping & Financial Reporting:

- Books & Records Update
- Vendor management and bill pay
- Customer invoicing and collections
- Month-end reconciliation
- Comprehensive financial reporting

Advanced Insights:

- Budgeting and forecasting
- Cash flow management
- Pricing and margin analysis
- Strategic growth consulting
- Fractional CFO services

Optimization:

- System design and implementation
- Accounting process review and redesign
- Internal control design & improvement
- Workflow automation

YOUR TRUSTED FINANCE PARTNER

XMI provides accounting and finance support tailored to your needs. We offer customized services and solutions that match the scope and sophistication of your business—now and as you grow. Our comprehensive growth platform helps you achieve goals faster, minimize cash burn and prevent oversights.



STREAMLINING

Working with XMI starts with an analysis of your current systems and accounting practices. Our team is skilled in multiple accounting packages, including but not limited to Quickbooks, Peachtree, Dynamics Great Plains, Yardi and Intaact.

We identify opportunities for optimization and make recommendations that fit your budget and growth goals. We can streamline your accounting operation by integrating financial systems, migrating to cloud-based systems, automating tasks, synchronizing data, and more.



ACCOUNTING AND BOOKKEEPING

As an XMI client, you can rest easy knowing that your accounting will be handled promptly and accurately on a daily, monthly, weekly and yearly basis.

Our scalable bookkeeping model and experienced professionals enable your team to focus on growth without the burden of managing mundane but critical aspects of your business, such as vendor management and bill pay, customer invoicing and collections, and

month-end reconciliations and financial statements.



TECHNOLOGY EXPERTISE

The accounting software you used when starting your business wasn't built to support the complex financial reporting needs you have now. When you partner with XMI, we provide unparalleled support—from implementation to third-party integration—for the best-in-class Sage Intaact Cloud Accounting platform.

Our expertise begins with a timely, efficient project plan that transitions into a robust cloud-based accounting system with clear visibility to consolidated and operational reporting.



COMPREHENSIVE FINANCIAL REPORTING

Our accounting team helps you glean relevant insights from your financial data that can drive growth. Our comprehensive financial reporting package includes an updated income statement, balance sheet, cash flow and other key financial metrics, delivered to you each month.

At XMI, we do more than just compile

your data. We take time to analyze it, highlighting your strengths and pinpointing potential weaknesses.

What's more, we can customize our financial reporting to better prepare for key company events, whether you're preparing for a VC round, establishing a new line of credit or embarking on an audit.



STRATEGIC GROWTH PLANNING

XMI helps high-growth companies hit their growth benchmarks through expert financial modeling as well as thoughtful planning and advice from experienced accountants, auditors and former finance executives. We deliver realistic budgets and forecasts, oversee your cash flow management, identify and assess key financial metrics, and more.



SUPERIOR CLIENT SERVICE

We take pride in our unwavering commitment to personalized customer service and one-to-one relationships. Your XMI customer experience manager will become your primary point of contact to ensure your needs are met and our service is streamlined to you.



ABOUT XMI

Nashville, Tennessee-based XMI has a 20-year history of helping high-growth firms become transformational companies. In addition to accounting and financial reporting, XMI's comprehensive suite of business infrastructure services includes:

- Payroll & Human resources
- Capital
- Corporate finance
- Risk management
- Managed technology services



MEET YOUR XMI TEAM

Led by Vice President and Managing Director of Financial Operations Josh Farber, XMI's experienced team of

accountants, auditors and former finance executives is dedicated to delivering accurate, timely and relevant financial insights to accelerate your company's growth.

Contact Josh to find out more and get started.

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XMI

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